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(*pro hac vice applications granted*)
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*Counsel for Official Committee
of Unsecured Creditors*

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**COMBINED SIXTEENTH AND
SEVENTEENTH MONTHLY FEE
STATEMENT OF SEWARD &
KISSEL LLP FOR ALLOWANCE AND
PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF JUNE 1, 2024
THROUGH JULY 31, 2024**

Seward & Kissel LLP, Counsel to Official
Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 23, 2023)

June 1, 2024 through July 31, 2024

\$24,704.00 (80% of \$30,880.00)

\$2,060.29 (100% of expenses)

1 Seward & Kissel LLP (“S&K” or the “Applicant”), co-counsel for the Official Committee
2 of Unsecured Creditors (the “Committee”), hereby submits its Combined Sixteenth and Seventeenth
3 Monthly Fee Statements (the “Statement”) for allowance and payment of compensation for
4 professional services rendered and for reimbursement of actual and necessary expenses incurred for
5 the period commencing June 1, 2024 through July 31, 2024 (the “Fee Period”) pursuant to the *Order*
6 *Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016,*
7 *Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of*
8 *Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

9 By this Statement, S&K requests allowance and payment of \$24,704.00 (representing 80%
10 of the \$30,880.00 in fees incurred) as compensation for professional services rendered to the
11 Committee during the Fee Period and allowance and payment of \$2,060.29 (representing 100% of
12 expenses incurred) as reimbursement for actual and necessary expenses incurred by S&K during the
13 Fee Period.

14 Attached hereto as **Exhibit 1** is the name of each professional at S&K who performed
15 services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered
16 by this Statement and the hourly rate and total fees for each professional. Attached hereto as
17 **Exhibit 2** is a summary of hours during the Fee Period by task. Attached as **Exhibit 3** is a summary
18 of the expenses incurred during the Fee Period by category. Attached hereto as **Exhibit 4** are the
19 detailed time entries and expenses for the Fee Period (invoices for the period June 1, 2024 through
20 July 31, 2024) redacted only to protect work product and/or privilege.

21 Some fees and expenses may not be included in this Statement due to delays in the accounting
22 and processing of certain fees and expenses during the Fee Period. S&K reserves all rights to seek
23 further allowance of such fees and expenses not set forth herein.

24 In accordance with the proposed Interim Compensation Procedures Order, objections to this
25 Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of
26 this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements
27 requested in this Statement, except such fees or disbursements as to which an objection has been
28 served.

1 DATED this 20th day of August 2024.

2 SEWARD & KISSEL LLP

3
4 By: /s/ John R. Ashmead
5 John R. Ashmead, Esq.
6 Robert J. Gayda, Esq.
7 Catherine V. LoTempio, Esq.
8 Andrew J. Matott, Esq.
9 (*pro hac vice applications granted*)
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15 lotempio@sewkis.com
16 matott@sewkis.com

17 *Counsel for Official Committee*
18 *of Unsecured Creditors*

13 Respectfully Submitted By:

14 McDONALD CARANO LLP

15 /s/ Ryan J. Works
16 Ryan J. Works, Esq. (NSBN 9224)
17 Amanda M. Perach, Esq. (NSBN 12399)
18 2300 West Sahara Avenue, Suite 1200
19 Las Vegas, Nevada 89102
20 rworks@mcdonaldcarano.com
21 aperach@mcdonaldcarano.com

22 *Counsel for Official Committee*
23 *of Unsecured Creditors*

EXHIBIT 1

Summary of Professionals for the Fee Period

Name	Year Admitted ¹	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Partners					
Robert J. Gayda	2004	Bankruptcy	\$1300	4.3	\$5,590.00
Counsel					
Laura E. Miller	2013	Litigation	\$975	17.5	\$17,062.50
Associates					
Catherine V. LoTempio	2014	Bankruptcy	\$975	7.3	\$7,117.50
Andrew J. Matott	2017	Bankruptcy	\$925	1.2	\$1,110.00
Total:				30.3	\$30,880.00

¹ Unless otherwise noted, admission year is for New York Bar.

EXHIBIT 2

Statement of Fees by Subject Matter

Matter Description	Total Hours Billed	Total Fees Requested
Litigation-Contested Matter and Adversary Proceedings	30.3	\$30,880.00
Total	30.3	\$30,880.00

EXHIBIT 3
Expenses by Category

Expense Category	Total
Litigation Support Vendor	\$2,060.29
TOTAL	\$2,060.29

EXHIBIT 4
Detailed Time Records

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SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

**38239 Coin Cloud- Official
Committee of Unsecu**

August 13, 2024

Invoice Number 9160088733

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through July 31, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0005	Litigation-Contested matter and adversary proceedings	30,880.00	2,060.29	32,940.29

38239-0005

Coin Cloud- Official Committee of Unsecu
Litigation-Contested matter and adversary
proceedings

Invoice Date August 13, 2024
Invoice Number 9160088733
Through July 31, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/04/2024	Review RFPs and prepare search terms re same (.8); discuss custodians with L. Miller and A. Matott (.2)/.	CVL	1.00	975.00
06/04/2024	Review select company docs and prepare list of potential custodians for Debtor subpoena (.3) ; discuss same internally (.1).	AJM	0.40	370.00
06/05/2024	Discuss RFP search terms with A. Matott (.3); update list of same (.2);.	CVL	0.50	487.50
06/05/2024	Discuss search terms with C. LoTempio.	AJM	0.30	277.50
06/11/2024	E-mail to local counsel regarding upcoming status conference (0.1); edits to search terms for adversary (0.8).	LEM	0.90	877.50
06/17/2024	Attention to proposed search terms to debtor and custodian list.	LEM	0.70	682.50
06/19/2024	E-mails regarding motion to withdraw reference hearing.	LEM	0.10	97.50
06/20/2024	Attention to e-mail proposal from Debtor in McAlary adversary concerning Debtor production.	LEM	0.20	195.00
06/24/2024	Call with R. Works re motion to withdraw the reference.	CVL	0.20	195.00
06/26/2024	Emails re stipulation re stay of appeals (.1); discuss with L. Miller (.1).	CVL	0.20	195.00
06/27/2024	Update from L. Miller re motion to withdraw the reference.	CVL	0.10	97.50
06/27/2024	Attend hearing on motion to withdraw reference (1.4) and follow-up with C. LoTempio (0.1) and e-mails regarding same (0.1).	LEM	1.60	1,560.00
06/28/2024	Emails re ruling on motion to withdraw the reference.	CVL	0.10	97.50
06/28/2024	E-mails regarding conference (0.2); call with R. Works (0.2); e-mail to team regarding same (0.1).	LEM	0.50	487.50
07/02/2024	Review e-mails regarding stipulations to lift stay (0.2); call with debtor counsel regarding same (0.1); e-mail to team regarding same (0.1); e-mails with D. Cica regarding stips (0.3); e-mail to insurer (0.1).	LEM	0.80	780.00
07/08/2024	Review financial materials stipulation and markup same (.3); circulate to L. Miller (.1).	CVL	0.40	390.00
07/10/2024	Negotiations of McAlary confi for financial information; call re same.	RJG	1.50	1,950.00
07/10/2024	Recirculate markup to NDA addendum (.1); discuss the same (.1); review response to the same and discuss internally (.2); revise agreement (.1); discuss response with L. Miller and R. Gayda (.1); further discuss response re same (.2).	CVL	0.80	780.00

38239-0005	Coin Cloud- Official Committee of Unsecu Litigation-Contested matter and adversary proceedings		Invoice Date	August 13, 2024
			Invoice Number	9160088733
			Through	July 31, 2024
07/10/2024	Call with insurance counsel regarding case status (0.3); attention to adversary confi and revise same and attention to e-mails with team regarding same (0.7); numerous e-mails with opposing counsel regarding confi (1).	LEM	2.00	1,950.00
07/11/2024	Attend adversary status conference (.4); review emails re same (.2); review motion to lift appeal stay (.1).	CVL	0.70	682.50
07/11/2024	Emails regarding confidentiality stip (0.2); call with R. Works about conference (0.3); and discuss same with C. LoTempio (0.2).	LEM	0.70	682.50
07/12/2024	Calls re confidentiality arrangement w McAlary (.7); emails w Debtors' counsel re Cole Kepro receivership (.5).	RJG	1.20	1,560.00
07/12/2024	Calls with R. Works regarding e-discovery and protective order (0.4); call with R. Gayda regarding same (.4); calls with K. Sutehall regarding same (0.3); e-mails regarding protective order (0.4) and brief call with opposing counsel to discuss McAlary financials (0.2).	LEM	1.70	1,657.50
07/16/2024	Emails re contingency counsel (.4); discovery issues (.5).	RJG	0.90	1,170.00
07/16/2024	Review confidentiality agreement and markup same (.4); discuss L. Miller (.2); discuss next steps with R. Gayda and A. Matott (.2); discuss with L. Miller (.2).	CVL	1.00	975.00
07/16/2024	Discuss case workstreams internally (.2).	AJM	0.20	185.00
07/16/2024	Edits to draft NDA (0.8); various e-mails regarding McAlary financials and follow-up on same (0.8).	LEM	1.60	1,560.00
07/17/2024	Prepare for (.1); call with Debtor and McAlary counsel re document production (.4); follow up with L. Miller re same (.1).	CVL	0.60	585.00
07/17/2024	Attention to confidentiality agreement (0.5); e-mails re various confidentiality stipulations (0.3); call with McAlary counsel (0.5) and follow-up (0.3).	LEM	1.60	1,560.00
07/18/2024	Call with potential contingency counsel and related follow-up.	LEM	0.80	780.00
07/19/2024	Call w 5/3rd counsel (.5); emails w Debtor re same (.2).	RJG	0.70	910.00
07/19/2024	Call with 5/3 counsel re receivership status (.2).	AJM	0.20	185.00
07/22/2024	Call with Debtor and McAlary counsel regarding document production issues (0.5); follow-up with Debtor counsel (0.4); e-mails regarding same (0.2).	LEM	1.10	1,072.50
07/23/2024	Review revised initial disclosures (0.2); attention to draft stipulation and protective order (0.4); e-mails regarding upcoming response to motion to lift stay on appeals (0.2).	LEM	0.80	780.00
07/24/2024	Attn to emails and discuss case status internally (.1).	AJM	0.10	92.50
07/24/2024	Attention to edits to Debtor protective order (0.3); call	LEM	1.60	1,560.00

38239-0005	Coin Cloud- Official Committee of Unsecured Creditors Litigation-Contested matter and adversary proceedings	Invoice Date	August 13, 2024	
		Invoice Number	9160088733	
		Through	July 31, 2024	

07/25/2024	with M. Tucker regarding McAlary financials (0.4); calls with Debtor counsel (0.4); e-mails with McAlary counsel regarding McAlary financials and motion to lift stay (0.5). Draft responses to lift stay motions (1.1); circulate internally (.1); update (.1); circulate to local counsel (.1); review and edit final versions of same and sign off (.1).	CVL	1.50	1,462.50
07/25/2024	Attention to Debtor PO proposal (0.4) and various e-mails LEM regarding response to motion to lift stay on appeals (0.2).		0.60	585.00
07/26/2024	Review response re appeal stay litigation; follow up with R. Works re same.	CVL	0.20	195.00
07/30/2024	Meet and confer with Debtor and McAlary counsel re: discovery.	LEM	0.20	195.00

Total Hours..... **30.30**

Total Services..... \$ **30,880.00**

Disbursements Recorded Through July 31, 2024

Litigation Support Vendor 2,060.29

Total Disbursements.....\$ **2,060.29**

TOTAL AMOUNT DUE.....\$ **32,940.29**

38239-0005

Coin Cloud- Official Committee of Unsecu
Litigation-Contested matter and adversary
proceedings

Invoice Date August 13, 2024
Invoice Number 9160088733
Through July 31, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	4.30	1,300.00	5,590.00
1891 CVL	Associate	LoTempio, Catherine V.	7.30	975.00	7,117.50
1997 LEM	Counsel	Miller, Laura E.	17.50	975.00	17,062.50
2020 AJM	Associate	Matott, Andrew J.	1.20	925.00	1,110.00
Total			30.30		30,880.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

August 13, 2024

38239-0005 Litigation-Contested matter and adversary
proceedings

Invoice Number 9160088733

For Professional Services Rendered through July 31, 2024:

Fees	30,880.00
DISBURSEMENTS	2,060.29
TOTAL AMOUNT DUE.....	\$ 32,940.29

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank: Citibank, N.A.
Address of Bank: 120 Broadway
New York, NY 10271
ABA Number: 021000089
Name of Account: Seward & Kissel LLP Central Account
Account Number: 4973607720
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783